



The Delaware Valley Legacy Fund (“DVLf”) 2009 Platinum Award Nomination Form

The DVLf Platinum Award Nominations Committee seeks nominations for the 2009 Platinum Award! Starting in 2007, DVLf bestowed the first annual Platinum Award – one of the organization’s highest honors – on a financial or legal advisor who encouraged a client or family member to make some form of charitable gift or bequest through DVLf.

Today, Platinum Award recipients are financial, legal, insurance, mortgage, tax, accounting, or real estate advisors from the LGBT and allied community in Pennsylvania, New Jersey, and Delaware who have mentioned DVLf to their clients as one of the options available to them. Platinum Award recipients include James Peppelman (2007), Lauren F. Nassau (2008), Paul R. Cohen, Esq. (2008), and David F. Huting, CFA (2008).

Do you know a financial advisor or lawyer who has committed – in some way – to presenting DVLf to clients, or who has mentioned to clients the option of charitable giving through DVLf through a gift or bequest? Do you know of a financial or legal advisor that has made a bequest to DVLf as part of their charitable planning? If so, please use this form and nominate them for the Platinum Award anytime before July 31, 2009.

Award recipients become permanent members of the Platinum Club, DVLf's own way of honoring all those who have committed to charitable planning and giving to the community.

To submit a nomination, please return this form to Perry Monastero by fax at (215) 563-6882. You can also send us an email at info@dvlf.org or call (215) 563-6417, ext. 17. Be sure to include the information below in your email or telephone call.

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Your Name: _____

Nominee’s Name: _____
(Community members are encouraged to nominate themselves and any advisors who regularly mention the option of charitable giving through DVLf.)

Your Tel. Number: _____

Your Email Address: _____

Your Mailing Address: _____